

## **TRADING SUMMARY FOR THE WEEK ENDED 17<sup>TH</sup> SEPTEMBER 2010**

The SPSE trading platform regained some momentum this week after witnessing a few weeks of sluggish trading patterns. A total of 28,433 shares exchanged hands in 14 transactions garnering \$48,965 in consideration.

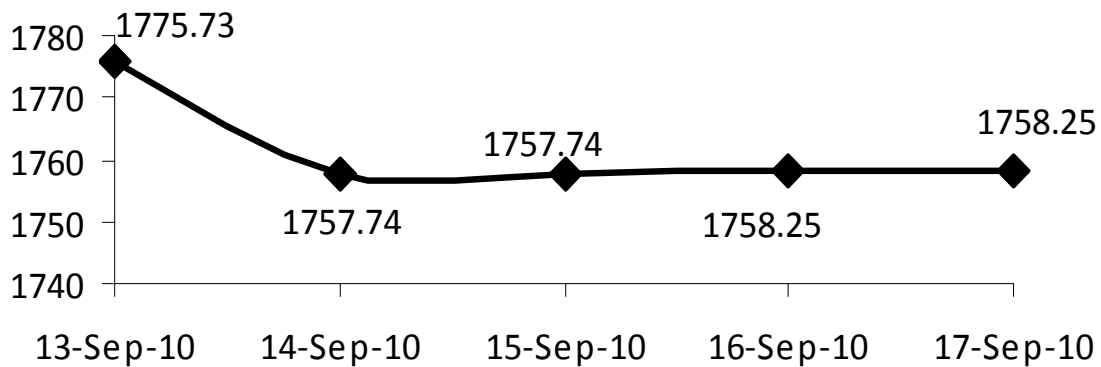
However, the overall capitalisation of the market fell by 1.00% to close the week at \$819,948,114. This decrease is entirely due to a fall in the share price of the market heavy-weight, Amalgamated Telecom Holdings Limited (ATH) by \$0.02 and a further decline in the share price of Fijian Holdings Limited (FHL) by \$0.01.

### **Comparison with previous week**

	<b>Current Week (17/09/10)</b>	<b>Last Week (10/09/10)</b>	<b>% Change</b>
Market Capitalisation	819,948,114	828,254,858	-1.00%
SPSE Total Return Index (STRI)	1758.25	1775.73	<b>-0.98%</b>
Number of trades	14	2	600.00%
Number of securities traded	5	2	150.00%
Total volume traded	28,433	150	18855.33%
Total consideration traded	\$48,965	\$330	14737.97%
Total volume on bid	96,900	96,900	0.00%
Total volume on offer	1,833,447	1,822,380	0.61%
Bid to Offer ratio	1:19	1:19	N/A
Number of bid-only securities	2	2	N/A
Number of offer-only securities	5	5	N/A
Narrowest bid-offer spread security	CFM	CFM	N/A
Widest bid-offer spread security	FGP	FGP	N/A

### **SPSE Total Return Index (STRI)**

The STRI opened the week at 1775.73 and fell 1.01% on the next day due to negative price returns generated by ATH and FHL of 2.22% and 0.31% respectively. The dividend declared by Pacific Green Industries Limited (PGI) of \$0.02 also reached its close of register date generating a dividend return of 2.17%. The accumulation index remained unchanged on the following day but rose after close of trading yesterday due to a positive price return yielded by Pleass Beverage & Packaging Limited of 4.44%. The index remained unchanged today closing the week at 1758.25, a 0.98% decline over the week under review.



### Trades Over The Week

Securities	Week Closing Price (F\$)	Week Opening Price (F\$)	Price Gain / Loss	Volume Traded	Consideration (F\$)	Closing Quotes (F\$)	
						Buy	Sell
ATH	0.88	0.90	-2.22%	13,617	11,983	-	0.88
FTV	3.00	3.00	0.00	50	150	-	3.00
PBP	0.94	0.90	+4.44%	500	470	0.89	1.00
RBG	1.80	1.80	0.00	6,580	11,844	-	2.00
FHL	3.19	3.20	-0.31%	7,686	24,518	-	3.20

### Price Gainers

The water bottling and packaging company, PBP was the only security to witness a price rise over the week. The security saw a single trade of 500 shares accumulating \$470 in consideration with the share price gaining \$0.04 closing the week at \$0.94. The stock has best bid and best offer placed at \$0.89 and \$1.00 respectively.

### Price Falls

ATH traded in three transactions with 13,617 shares exchanging hands accumulating \$11,983 in consideration. The share price dropped by 2.22% closing the week at \$0.88. The stock is offer-only with the best offer placed at \$0.88. On the restricted board, FHL witnessed a price decline of \$0.01 closing the week at \$3.19. The security saw an exchange of 7,686 shares in six transactions accumulating \$24,518 towards the week's consideration.

### No Movements

Although Fiji Television Limited (FTV) saw a single trade of 50, there was no change in the price for the week. The current share price is at \$3.00. RB Patel Group Limited (RBG) traded in three transactions over the week rendering no variations to the week opening price of \$1.80. A total of 6,580 shares exchanged hands garnering \$11,844 in consideration.

### **Other Market Highlights**

The bid to offer ratio remained unchanged at 1:19. There are still five offer-only securities with two securities continuing to stand as bid-only. The total volume on bid remained unchanged while the total volume on offer rose by 0.61%. Foster's Group Limited (FGP) continues to rank as the widest bid-offer margin stock with a spread of \$1.99 with Communications Fiji Limited (CFM) now posing as the narrowest bid to offer margin stock with a spread of \$0.05.

### **Market Releases**

There were a total of four market releases for the week. Communications (Fiji) Limited (CFM) announced a \$1.2 million transmission upgrade in Ba. BSP Convertible Notes Limited (BCN) releases a commentary on BSP. FTV announced profit and declared a second interim dividend for the year ended 30<sup>th</sup> June 2010. FTV also submitted the company's audited financial statements for the year ended 30<sup>th</sup> June 2010. Fiji Sugar Corporation (FSC) announced the appointment of Interim Chairman.

For further information, please feel free to contact us on 330 4130.

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17-09-2010